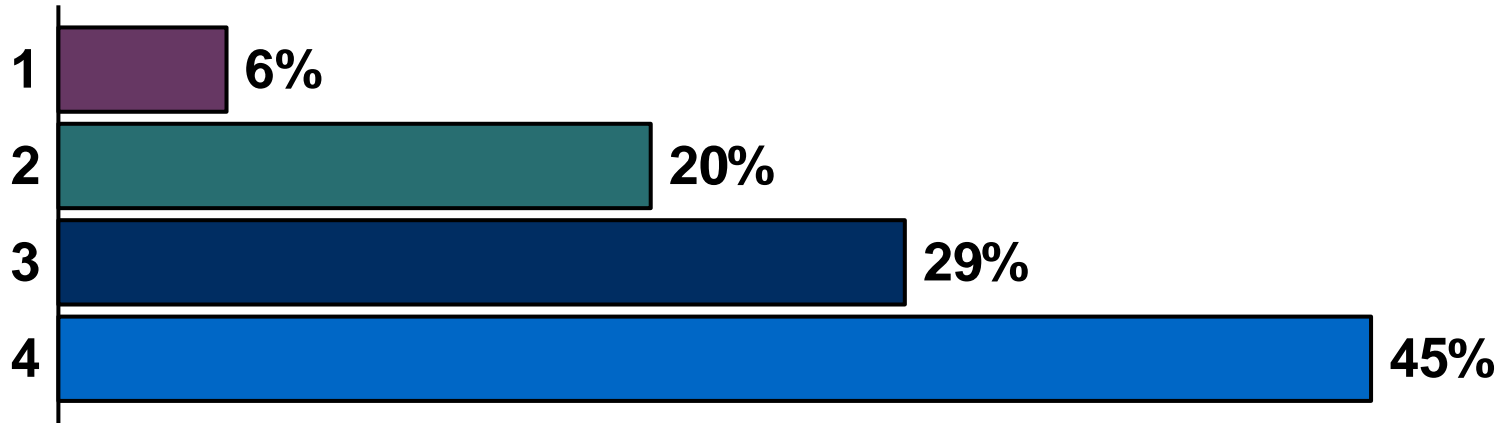




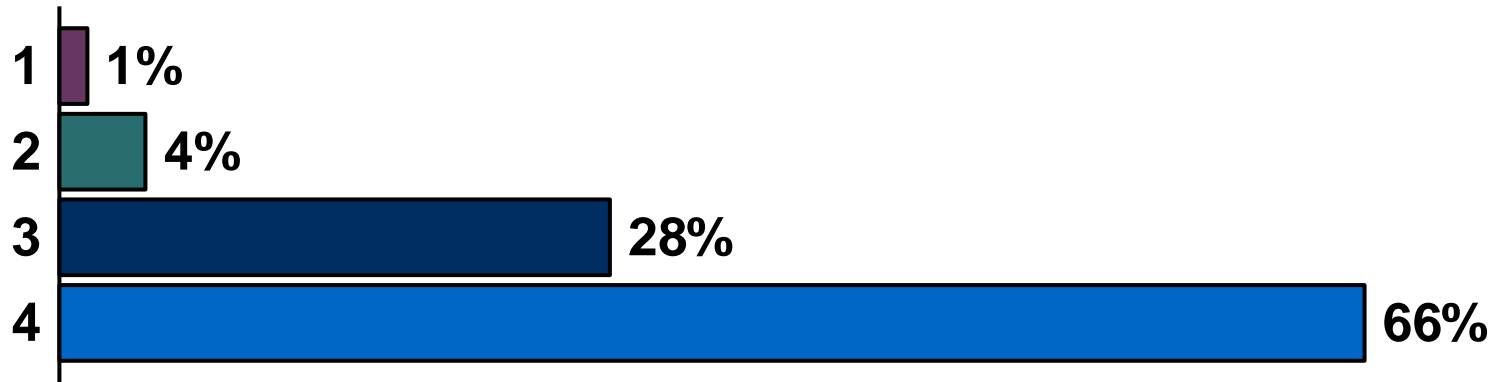
# Q1: Which area of the value chain represents the greatest opportunities for cost reduction through innovation?

1. Development and Consenting
2. Manufacturing at all levels of the supply Chain
3. Assembly and Installation
4. Operations and Maintenance



## Q2: Who is best placed to drive cost reduction through innovation?

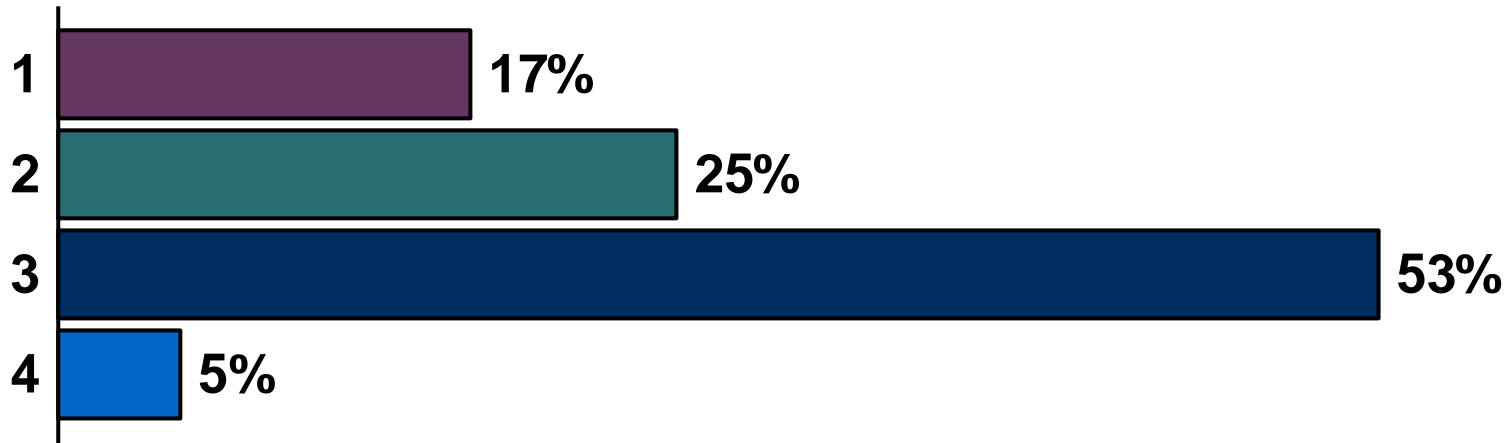
1. Government through industrial policy and/or fiscal incentives
2. Research community through research and development
3. Industry through new products and services
4. A mix of the above





Q3: The ECOWindS Joint Action Plan outlines four areas of work streams; which of these areas do you think is most important for accelerating efficient, low cost industry development?

1. Communication and Coordination
2. Research Development & Innovation
3. Harmonisation and Standardisation
4. Skills and Qualifications



## Q4: Assuming collaboration at an European level, what are the best mediums to facilitate collaboration?

1. B2B or through business groups or cluster organisations working together
2. Research groups / university consortia
3. Government policy or exchange of ideas
4. A mix of the above

